

# Set up your account

Plan for retirement, keep track  
of your savings and access your  
money in one place



Make sure you have the following handy:

- ✓ Your National Insurance number  
(you'll find this on your payslip)
- ✓ Your customer number  
(this appears at the top of any  
letter we send you)
- ✓ Your personal email address  
and mobile number

As part of your account set up we'll ask  
you to create a password. You'll need  
this every time you log in.

Keep your password as safe as you  
would your online banking details. We'll  
never ask you for this information over  
the phone.



When you're  
ready, scan here

Or visit: [thepeoplespension.co.uk/setup](https://thepeoplespension.co.uk/setup)

**Need help setting up your account?**

Visit: [thepeoplespension.co.uk/  
help-account-online](https://thepeoplespension.co.uk/help-account-online)

# What you can do in your account

- Add your beneficiaries
- Transfer your other pensions
- Choose how you invest your pension pot
- See your rebate on the management charge\* - our price promise also means that you'll always be charged the lowest available rate you've had with us
- Update your personal contact details
- View your annual pension statements
- Review and change your selected retirement age

**Important:** Changing your selected retirement age could affect where your pension savings are invested. Find out more within the 'Retirement countdown' section on our retirement planning webpage:  
[thepeoplespension.co.uk/retirement-for-you](https://thepeoplespension.co.uk/retirement-for-you)

## How much do you need to save into your pension?

Use our retirement planner to find out. It works out how much money you may need and could have in retirement.

### Plan your future on the move

Keep track and manage your pension, simply and safely, with our app.

- Get quick access to your money
- Make changes from anywhere
- Get support when you need it
- Unlock deals and discounts with member rewards

Scan here to  
Download



Or visit [thepeoplespension.co.uk/peoples-pension-app](https://thepeoplespension.co.uk/peoples-pension-app)

\*To help you save more, we offer a rebate on the management charge on savings over a certain amount. For more information, visit [thepeoplespension.co.uk/your-charges](https://thepeoplespension.co.uk/your-charges) or log into your account and go to 'Manage my pension', followed by 'Charges'.

**The People's Pension Trustee Limited**  
Manor Royal, Crawley, West Sussex, RH10 9QP. Tel 0300 2000 555. [www.peoplespartnership.co.uk](https://www.peoplespartnership.co.uk)

Registered in England and Wales No. 8089267.  
The People's Pension Trustee Limited is the corporate Trustee of The People's Pension.  
To help us improve our service, we may record your call.